

Tze Shin transportation services include domestic container, truck transportation & terminal, petrochemistry and dangerous goods transport, as well as bulk logistics etc.



Tze Shin International Co., Ltd.

2026 Investor Conference



志信國際股份有限公司
Tze Shin International Co., Ltd.

Stock code: 2611

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- This presentation is prepared according to the reviewed financial Statements by CPA and the financial numbers hereby are based on Regulations Governing the Preparation of Financial Reports by Securities and IFRS, please refer to the published financial Statements for full content.
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TZE SHIN INT'L

Agenda

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01 Company Profile

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Company profile



志信國際股份有限公司
Tze Shin International Co., Ltd.



Established on :

November 15th, 1973



Date of Listing :

October 28th, 1993



Paid-in Capital :

NTD\$ 1,890,022,720



Business Segment :

Transportation Business

Construction Business

Hospitality Business



Business philosophy

In search of excellence and everlasting management
Sincerity and customer service oriented



“

Determine

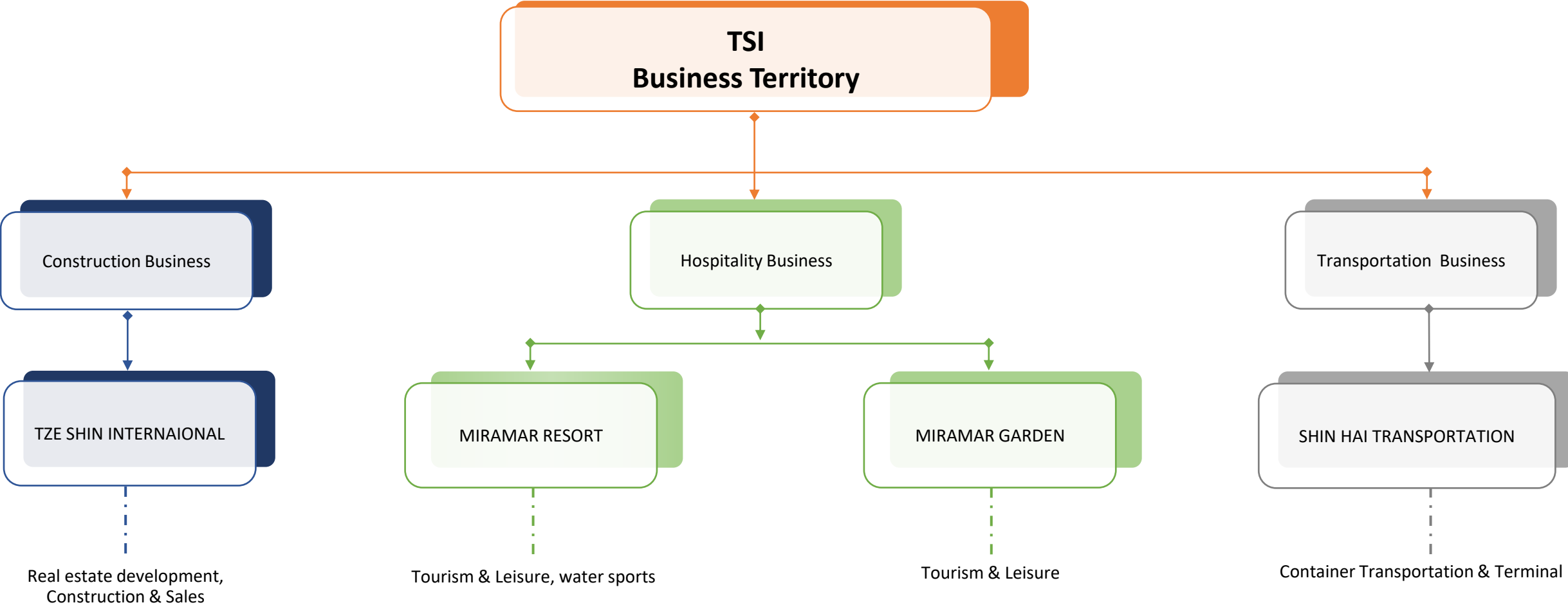
- Pursuit of excellence, Sustainable development

Integrity

- Integrity first, Service-oriented

”

Core Business



TZE SHIN INT'L



02 Operation Overview

TZE SHIN INT'L



Business Segments

The Tze-Shin Company mainly focuses on container transportation, and the business scope spans construction, tourism and leisure, commercial commodity trading, and etc.

The company adheres to the business philosophy of pursuing excellence and sustainability, and is committed to achieving the triple-win goal of customer satisfaction, employee satisfaction and shareholder satisfaction.

Operation Overview – Transportation Business

VALUE
01



The Tze-Shin transportation team's services include long-distance cargo transport across the province, portside container haulage and oil tank container transportation.

VALUE
02



We have set up transportation bases in the northern, central and southern provinces to provide more economical and timely transportation services. Our high-level and detailed quality management system and reduced operating costs will bring the greatest benefits to our customers.

VALUE
03



Tze Shin upholds the core value of safety and customers first to provide a fast, safe, and trustworthy service.

Operation Overview – Transportation Business



Image from Pixabay



Long-distance transshipment

Provide long-distance container haulage between Keelung, Taoyuan, Taichung, Kaohsiung, etc.



Shipside transshipment

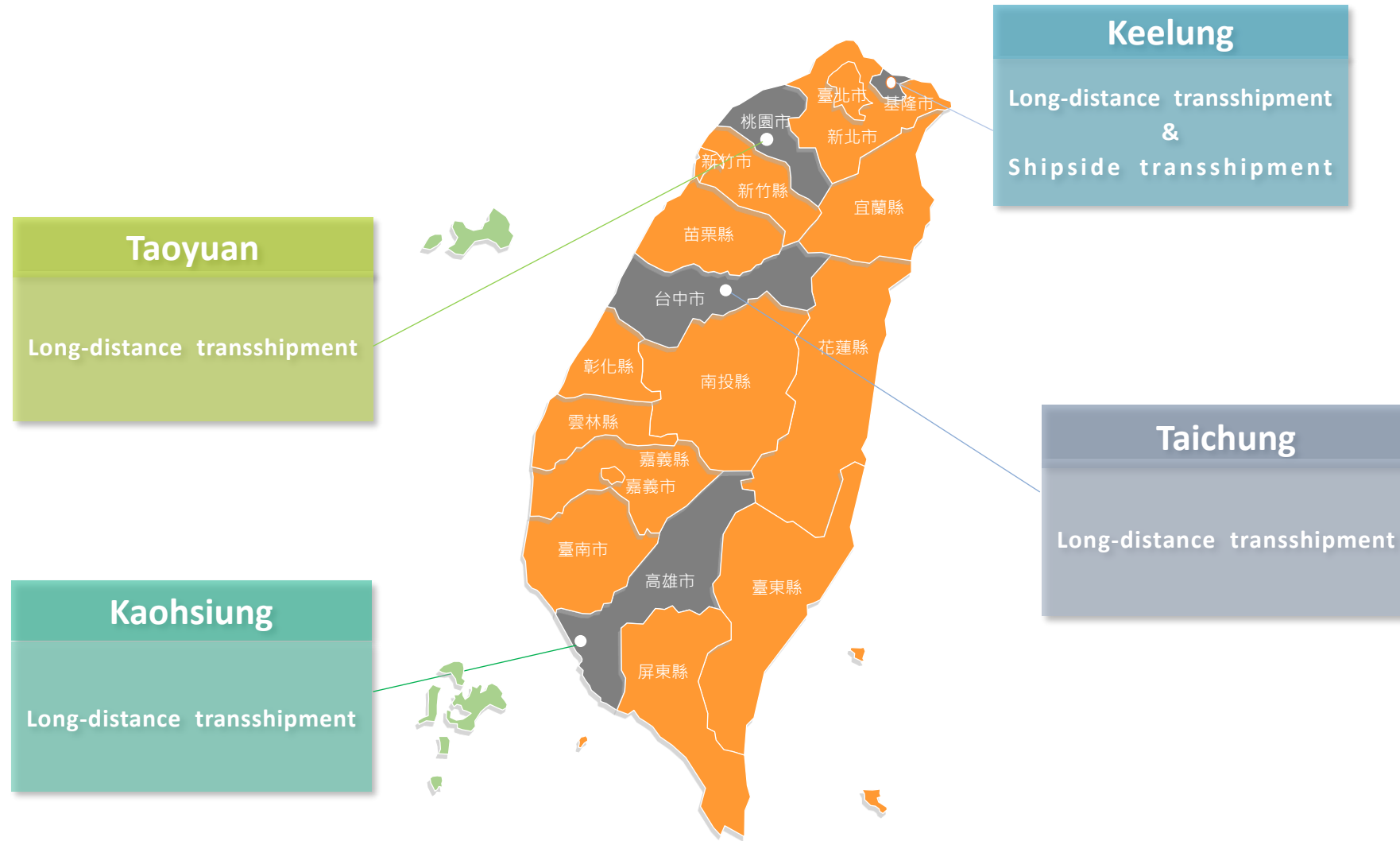
Provide container haulage between shipside and inland container yards.



Transportation of Oil container

Provide oil container haulage between container yards.

Transportation Business – Operating Locations





Operation Overview - Construction Business



Factory



Shopping
center



Condo/
apartment



Leisure
residence

The Construction Department is committed to the development, planning, construction, and related businesses of factories, shopping malls, and residential buildings. It continues to build housing that meets the needs of local residents, thereby enhancing the company's competitive advantage.

Operation Overview

– Construction Business

Track Record – “Tze Shin Yun Li ” Villa Community

Located at the intersection of Kezhuan 7th Road and Gongyi Road (next to Datong Senior High School), the project is positioned as “front-row to TSMC” complemented by the greenery of a linear park and excellent lifestyle amenities.

The project comprises 16 premium villas and has been well received by the market. As of Q2, 12 units have been successfully handed over.



Operation Overview – Hospitality Business

Miramar Hotel Group built up as classic European style combined with modern sophistication, by providing professional service, global view and treating customer as family.

Upholding the brand spirit of genuine care, we provide thoughtful service to win international and domestic business recognition.



Operation Overview – Hospitality Business



Diversified software and hardware facilities services

Provide comprehensive and complete service requirements, covering rich and exquisite delicacies, well-equipped fitness clubs, first-class business meeting facilities. Additionally, we provide multi-functional services such as parking, laundry, in-room dining, business secretarial services, babysitting, and private butler services. Our services are designed to meet the diverse needs of both leisure and vacation travelers as well as business professionals.



Operation Overview – Hospitality Business

- In 2025, the annual occupancy rate reached 90%. The average occupancy rate for the first half of 2026 remained at the same level, sustaining the best operating performance since opening.
- In 2025, the hotel received the Trip.com Best 2025 Premium Hotel award, Expedia Group's 2025 "Global Traveler's Choice Award", and Trip.com's 2025 Top Production Hotel award.
- In 2026, the hotel was selected as one of ezTravel's 2025 Hotels of the Year, received the 2025 Gold Award for Happy Enterprise from 1111 Job Bank, and was honored with Agoda's 2025 Gold Circle Award.

The background of the slide features a close-up, slightly blurred image of a black calculator with red buttons. The calculator is positioned on the right side, with buttons like 'MC', 'MR', 'M-', 'OFF', '+/-', 'CE', and numeric keys visible. To the left of the calculator, there is a document with some text and numbers, including '+5,6 %' and '+0,8 %'. An orange banner with white text is overlaid across the middle of the image.

03 Financial Performance

TZE SHIN INT'L

Balance Sheet (Consolidated)

Unit: NT\$ thousand

Items	2026.06.30	2025.12.31	2025.06.30
Current assets	2,468,478	2,694,260	2,689,292
Non-current assets	1,324,922	1,332,399	1,586,872
Total assets	3,793,400	4,026,659	4,276,164
Current liabilities	295,607	379,894	663,129
Non-current liabilities	545,470	747,868	888,581
Total liabilities	841,077	1,127,762	1,551,710
Total equity of the owner of the Company	2,775,613	2,714,812	2,536,680
Non-controlling interests	176,710	184,085	187,774
Total equity	2,952,323	2,898,897	2,724,454
Total Liabilities and Equity	3,793,400	4,026,659	4,276,164

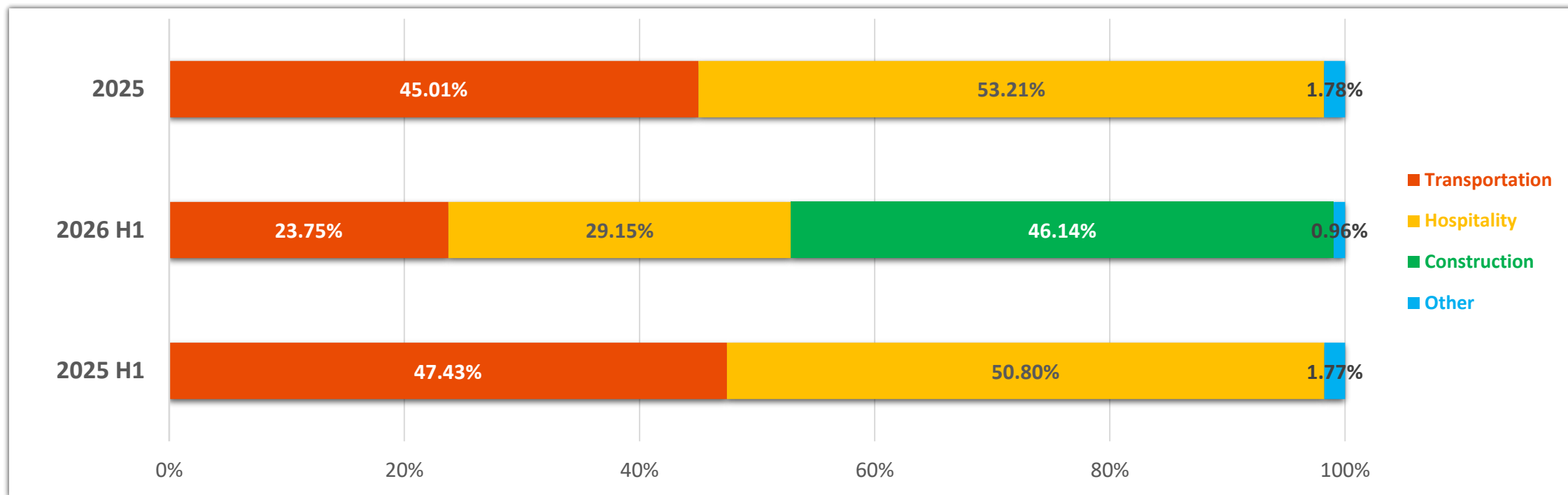
Income Statements (Consolidated)

Unit: NT\$ thousand

Items	2026 H1	2025	2025 H1
Operating Revenue	623,739	672,112	338,995
Operating Costs	451,354	459,381	232,206
Gross Profit	172,385	212,731	106,789
Operating Expenses	117,464	201,295	93,266
Operating Income (Loss)	54,921	11,436	13,523
Non-operating Income and Expenses	150,391	97,002	(63,387)
Income before Tax	205,312	108,438	(49,864)
income tax expense (benefit)	26,494	(7,228)	6,930
Net Income	178,818	115,666	(56,794)
Consolidated Net Income Attributed to Stockholders of the Company	170,119	98,641	(65,932)
EPS (Unit: NT\$) (Note)	0.90	0.52	(0.35)

Note: When calculating earnings per share, the impact of gratis allotment has been retroactively adjusted.

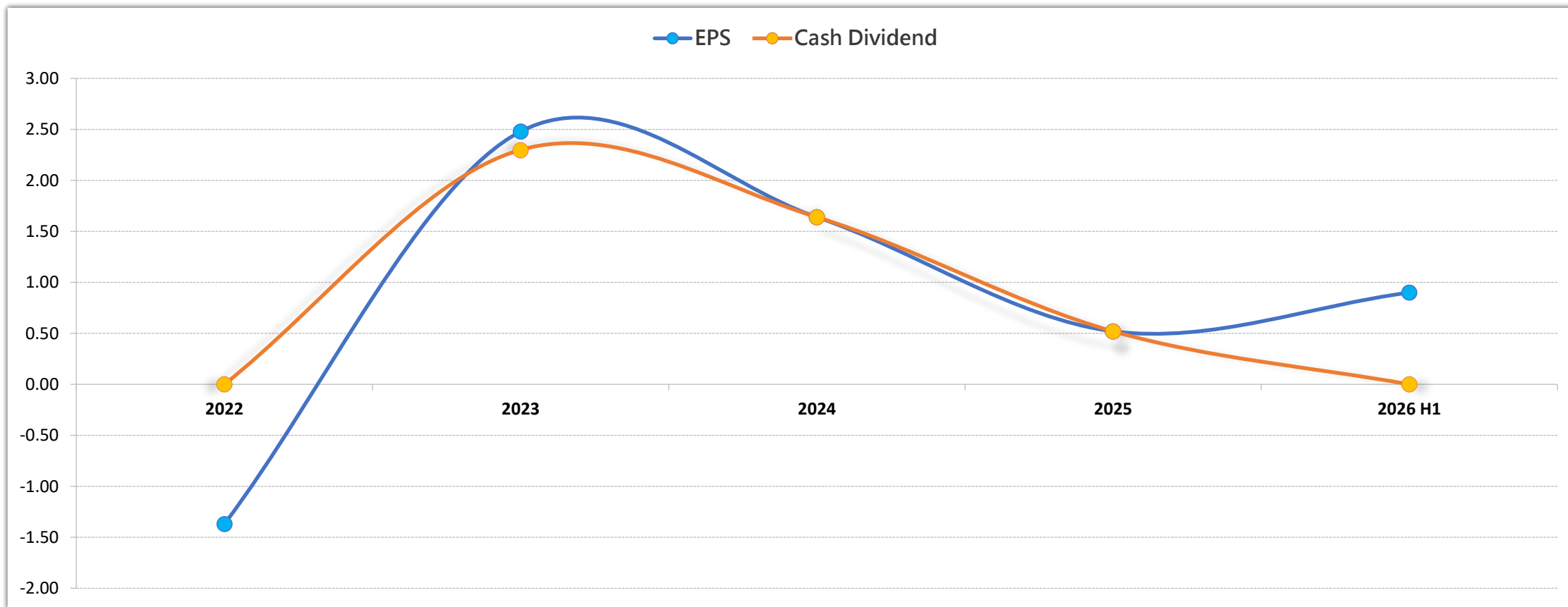
Operating Revenue



	2025	2026 H1	2025 H1
Transportation	302,509	148,110	160,800
Hospitality	357,609	181,850	172,200
Construction	-	287,781	-
Other	11,994	5,998	5,995
Total	672,112	623,739	338,995

Unit: NT\$ thousand

Earnings and Dividends



Items/Year	2022	2023	2024	2025	2026 H1
EPS	(1.37)	2.48	1.64	0.52	0.90
Cash Dividend	-	2.3	1.64	0.52	-



04 Future Outlook

TZE S

Future Outlook



Transportation Business

In terms of the transportation business, we will strive to consolidate existing customer relationships, stabilize operating income, and expand our business through alliances or integration to enhance market competitiveness.

We will actively explore new types of transportation services, such as logistics products and refrigerated container solutions, providing customers with more innovative and diversified options.



Construction & Development

The Zhunan residential development site acquired last year has entered the building permit application stage. We will closely monitor market trends and launch the project at the optimal time to maximize development profitability and shareholder value. We will continue to build a strong reputation for high-quality residential developments that are well received by the market, thereby strengthening our brand value and using this as a foundation for diversified growth.

Future Outlook



Tourism & Leisure

In the hospitality and leisure tourism sector, Miramar Garden Hotel will uphold high-quality service standards, continuously enhance brand value and management effectiveness, professionally assess market trends, and establish concrete and feasible business models. The hotel will strategically develop in the leisure and cultural tourism industry to achieve high operational efficiency and profitability.



Sustainable Development

By combining the cross-industry experience and resources of related companies, expanding the investment scope, continuously focusing on the development of the green industry and ESG-related initiatives, and strengthening sustainable competitiveness, a diversified business model is employed to create integrated group synergies and generate greater sustainable value and prosperity for future generations.

THANK YOU



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